

Silke Financial Services Pledge to Clients

In all dealings with our clients we at Silke Financial Services pledge to be:

Holistic in outlook

We will consider all of your circumstances, family needs, goals, values and aspirations when making recommendations.

Professional in conduct

We will protect your privacy. We will strive to maintain the highest ethical standards possible in our work and life. We will continually enhance our skills and credentials through continuing education and will refer you to other professionals when you need help in an area outside our expertise.

Educational in nature

We will guide you through your options and explain them clearly to help you make the best choices. We will always take the time to make sure you understand our advice.

Independent in compensation

We will never sell you a product or service other than holistic financial planning nor will we take a commission or a referral fee from another professional. You will receive objective, unbiased advice from us.

Committed to your success

Holistic financial planning is a process, not an event, and we commit to adjusting your plan as your life goals change.